Case 1-18-47256-cec Doc 30 Filed 03/19/19 Entered 03/19/19 16:30:05

Fill in th	is information to identify the case:				
Debtor N	ame				
Linited Ct	ntee Panlaventee Count for the				
United St	ates Bankruptcy Court for the: District of		☐ Check if	this is	an.
Case nur	nber:		amende		311
]			
Offic	al Form 425C				
Mon	thly Operating Report for Small Business Und	der Chapter 11		1	2/17
Month:		Date report filed:			
			MM / DD / YY	/YY	
Line of	business:	NAISC code:			
	rdance with title 28, section 1746, of the United States Code, I declar				
	ave examined the following small business monthly operating repornents and, to the best of my knowledge, these documents are true, o				
Respons	sible party:				
	signature of responsible party				
_	name of responsible party				
	1. Questionnaire				
Ans	wer all questions on behalf of the debtor for the period covered by this re	oort, unless otherwise indicated	l.		
	If you answer No to any of the questions in lines 1-9, attach an expl	anation and label it Evhibit A	Yes	No	N/A
	Did the business operate during the entire reporting period?	anation and laber it Exhibit A	<u> </u>		
1. 2.	Do you plan to continue to operate the business next month?		_		
3.	Have you paid all of your bills on time?				
4.	Did you pay your employees on time?				
5.	Have you deposited all the receipts for your business into debtor in possession	on (DIP) accounts?			
6.	Have you timely filed your tax returns and paid all of your taxes?				
7.	Have you timely filed all other required government filings?				
8.	Are you current on your quarterly fee payments to the U.S. Trustee or Bankru	uptcy Administrator?			
9.	Have you timely paid all of your insurance premiums?				
	If you answer Yes to any of the questions in lines 10-18, attach an e	xplanation and label it Exhib		_	_
10.	Do you have any bank accounts open other than the DIP accounts?				
11.	Have you sold any assets other than inventory?				
12.	Have you sold or transferred any assets or provided services to anyone relate	ed to the DIP in any way?			
13.	Did any insurance company cancel your policy?				
14.	Did you have any unusual or significant unanticipated expenses?				
15.	Have you borrowed money from anyone or has anyone made any payments	on your behalf?			
16.	Has anyone made an investment in your business?				

bills you owed before you filed bankruptcy? any checks to clear the bank that were issued before you filed bankruptcy?		П	
any checks to clear the bank that were issued before you filed bankruptcy?		_	
ry of Cash Activity for All Accounts			
lance of all accounts			
	\$_		_
ots			
en if you have not deposited it at the bank, collections on t card deposits, cash received from other parties, or loans, gifts, or			
om Exhibit C here.			
rsements			
purpose, and amount. Include all cash payments, debit card cks issued even if they have not cleared the bank, outstanding fore the bankruptcy was filed that were allowed to clear this month, de by other parties on your behalf. Do not attach bank statements by			
·			
	+ \$_		_
the end of the month			
19. Report the result here.			
as the cash on hand at the beginning of the month on your next operating report.	= \$_		_
Bills			
pel it Exhibit E. Include the date the debt was incurred, who is owed the money, the			
	\$_		
to person of the contract of t	tequal what you reported as the cash on hand at the end of the month in the previous but first report, report the total cash on hand as of the date of the filing of this case. **Total Cash received for the month and label it **Exhibit** C.** Include all en if you have not deposited it at the bank, collections on it card deposits, cash received from other parties, or loans, gifts, or by other parties on your behalf. Do not attach bank statements in one **Exhibit** C here. **Insements** all payments you made in the month and label it **Exhibit** D.** List the purpose, and amount. Include all cash payments, debit card cks issued even if they have not cleared the bank, outstanding fore the bankruptcy was filed that were allowed to clear this month, ade by other parties on your behalf. Do not attach bank statements of the think purpose, and amount include all cash payments, debit card cks issued even if they have not cleared the bank, outstanding fore the bankruptcy was filed that were allowed to clear this month, ade by other parties on your behalf. Do not attach bank statements of the statement	t equal what you reported as the cash on hand at the end of the month in the previous our first report, report the total cash on hand as of the date of the filing of this case. **Dots** all cash received for the month and label it **Exhibit** C.** Include all en if you have not deposited it at the bank, collections on it card deposits, cash received from other parties, or loans, gifts, or by other parties on your behalf. Do not attach bank statements in or **Exhibit** C here.** **Insements** all payments you made in the month and label it **Exhibit** D.** List the purpose, and amount. Include all cash payments, debit card cks issued even if they have not cleared the bank, outstanding fore the bankruptcy was filed that were allowed to clear this month, ade by other parties on your behalf. Do not attach bank statements of the bankruptcy was filed that were allowed to clear this month, ade by other parties on your behalf. Do not attach bank statements of the bankruptcy was filed that were allowed to clear this month, and the bank of the month on the statements of the stateme	t equal what you reported as the cash on hand at the end of the month in the previous bur first report, report the total cash on hand as of the date of the filling of this case. pts all cash received for the month and label it Exhibit C. Include all en if you have not deposited it at the bank, collections on it card deposits, cash received from other parties, or loans, gifts, or by other parties on your behalf. Do not attach bank statements in one Exhibit C here. streements all payments you made in the month and label it Exhibit D. List the purpose, and amount. Include all cash payments, debit card cks issued even if they have not cleared the bank, outstanding fore the bankruptcy was filed that were allowed to clear this month, ade by other parties on your behalf. Do not attach bank statements one Exhibit D here. Tom Exhibit D here. *

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			Cas	e numb	per	
4. Money Owed t	o You					
have sold. Include amour	s owed to you by your cus its owed to you both befor oney, how much is owed,	re, an	id after you filed banki	ruptcy	. Label it Exhibit F.	\$
(Exhibit F)						
5. Employees						
26. What was the number of e	mployees when the case wa	as file	ed?			
27. What is the number of emp	oloyees as of the date of this	s mor	nthly report?			
6. Professional F						
						\$
8. How much have you paid t	•					\$
9. How much have you paid i				e the c	case was filed?	
How much have you paid t	his month in other profession	onal fe	ees?			\$
		,				
31. How much have you paid i	•					\$
	•					\$
	•					\$
	•					\$
7. Projections Compare your actual cas	•	es sir	o what you projected			\$
7. Projections Compare your actual cas	h receipts and disbursements month should match the	es sir	o what you projected provided at the initial d		interview, if any.	\$
7. Projections Compare your actual cas	n total other professional fe	es sir	o what you projected			\$
7. Projections Compare your actual cas	h receipts and disbursements month should match the Column A Projected Copy lines 35-37 from the previous month's	es sir	o what you projected provided at the initial d	lebtor _	interview, if any. Column C	\$
7. Projections Compare your actual cas Projected figures in the fi	h receipts and disbursements month should match the Column A Projected Copy lines 35-37 from	es sir	o what you projected provided at the initial description. Column B Actual Copy lines 20-22 of	lebtor _	Column C Difference Subtract Column B	\$
7. Projections Compare your actual cas Projected figures in the fi	th receipts and disbursements month should match the Column A Projected Copy lines 35-37 from the previous month's report.	es sir	o what you projected provided at the initial description. Column B Actual Copy lines 20-22 of	lebtor =	Column C Difference Subtract Column B	\$
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Debtor N	ame Case number
	8. Additional Information
If a	vailable, check the box to the left and attach copies of the following documents.
	38. Bank statements for each open account (redact all but the last 4 digits of account numbers).
	39. Bank reconciliation reports for each account.
	40. Financial reports such as an income statement (profit & loss) and/or balance sheet.
	41. Budget, projection, or forecast reports.

42. Project, job costing, or work-in-progress reports.